Sigma Gamma Tau Triennial Convention Minutes

8 January 2012 (Sunday before 50th AIAA Aerospace Sciences Meeting) at Gaylord OpryLand Hotel, Nashville, TN

- 1. Opening remarks and welcome by Dr. Roy Myose, Immediate Past President of Sigma Gamma Tau
- 2. Quorum was established with the following delegates:

Immediate Past President - Dr. Roy Myose (also the National Secretary-Treasurer), Wichita State University Incoming Vice President - Dr. Anemish Chakravarthy (VP term starting July 2012), Wichita State University Regional coordinators (6 with Mid-Atlantic, Southeastern, and Southern Pacific not being represented):

- Dr. R. Glynn Holt (Northeastern Regional Coordinator), Boston University
- Dr. David Bridges (South Central Regional Coordinator), Mississippi State University
- Dr. Harry Hilton (Great Lakes Regional Coordinator), University of Illinois
- Dr. Klaus Hoffmann (North Central Regional Coordinator), Wichita State University
- Dr. John Valasek (Southwestern Regional Coordinator), Texas A&M University
- Dr. Mark Sensmeier (Western Regional Coordinator), Embry-Riddle Aeronautical University Prescott

Student representatives (7 with Great Lakes and Western not being represented):

Devon Jedamski (Northeastern Region Student Representative), Clarkson University

Kenneth Hart (Mid-Atlantic Region Student Representative), University of Maryland

Greg Freihofer (Southeastern Region Student Representative), University of Central Florida

Michael Barton (South Central Region Student Representative), Mississippi State University

Niloufar Mahmoudnejad (North Central Region Student Representative), Wichita State University

Austin Probe (Southwestern Region Student Representative), Texas A&M University

Jeffrey Massman (Southern Pacific Region Student Representative), California Polytechnic - San Luis Obispo

National President Dr. Shahriar Keshmiri was unfortunately unable to attend (in Antarctica for UAV flight testing).

- 3. Minutes from the 2009 Convention were approved with the correction that the financial report given during the January 2009 Convention was an estimate for the July 2006 through June 2009 time period. The actual account balance in July 2009 was \$6k up compared to July 2006.
- 4. Membership, regional composition, and potential new chapters
- a) About 22,000 members plus another ~1900 from the parent societies which merged to form Sigma Gamma Tau Info for 2011 in chart and table [pages 3-4] does not reflect actual numbers since chapters lag in reporting initiations
- b) New chapter since 2009 Convention: Florida Institute of Technology (chapter installed on 29 April 2011)
- c) Regional composition list [page 5] includes potential new chapters (which do not list year of most recent initiation)
- 5. Annual undergraduate award program [pages 6-7] typically involves about 20 nominees every year out of ~40 active chapters. There was a suggestion that Department Chairs be informed when the application / nomination period opens up in order to encourage an increase in the number of nominations. There was also a suggestion to provide travel funds for the National winner to travel to & be recognized at the AIAA Aerospace Sciences Meeting. (However, there was no motion or vote for this suggestion.) A discussion about the award judging process followed. The current process involves three judges; typically one judge is from academia (usually an emeritus faculty), one from industry, and one person with government ties. There are an odd number of judges in order to ensure that there are no ties in the results. The winner is typically an outstanding, well-rounded individual rather than a person with the highest GPA extra curricular activities, work/research experience, and the essay about long-term goals are very important factors.
- 6. IRS tax exempt status: National "lost" its tax exempt status because contact information for the society was not filed as required [via IRS form 990-N (e-Postcard)], due to a confusion between the federal ID number for the subsidiary Wichita State chapter and National's federal ID number. Reinstatement of tax exempt status was sought by filing IRS form 1023 which involved significant man hours (determining the filing requirements, collecting and organizing the required financial information). The form was filed in September 2011 and the IRS should be ruling on our case very soon. This particular process will provide tax exemption for the parent organization (National SGT) with backdating so that there is no gap in tax exemption. It should be noted that chapters which had properly filed [via IRS form 990-N (e-Postcard)] have never lost their tax exemption. The next step will be to seek Group exemption for the subsidiary (local) chapters.
- 7. Financial report [pages 8-10]
- a) Annual outlay overview: ~\$4,500 for undergrad awards plus \$2,750 for secretary pay = ~\$7,250 per year 2012 Convention cost: ~\$17k for 8 faculty & 6 students (1 more person + cost up on airfare, hotel, & venue) In comparison, 2009 was ~\$11k for 17 delegates and 2006 was ~\$11k for 19 delegates

Average annual outlay: $(\$7,250x3 + \$17,000) / 3 = \text{equivalent to } \sim \$13k \text{ per year for this 3-year cycle}$

b) Undergraduate award program cost detail: ~\$4,500 per year (up from ~\$3,000 per year in previous 3-year cycle) Award checks (\$1,000+\$250x8), plaques (\$1,000), stoles (\$25x~20), and mailing cost (~\$50)

Previous cycle: checks (\$400+\$200x7), plaques (\$900), & stoles or rebates to chapters => total ~\$3,000

- c) Certificate: cost to make "blank" certificate is \$4 each (in lots of 1000) and calligrapher charges \$3.50 each (When polled, general consensus was that hand calligraphy is preferred over computerized printing of certificates.) Dues of \$25 less \$7.50 certificate cost = \$17.50 x ~600 initiates per year* = \$10½k income per year *(Year, # initiates): (2009, 668), (2010, 549), (2011, 481 + additional 50) => average of ~600 per year
- d) Stoles: charge \$35 while our cost is \$28 each (when ordered in large numbers) plus ~\$7 for mailing up to 5 stoles SGT makes roughly \$5 per stole while selling 150-200 stoles => roughly \$1,000 income per year
- e) Small tie-tac: \$20 each (costs \$18), last ordered 8/09, likely to cost substantially more due to silver price increase Key: \$15 each (costs \$11, but heavy so shipping is expensive), last ordered 7/10, likely to cost somewhat more Large size pin & pendant (47 & 6) still in stock, but will not be replaced when remaining stock is exhausted
- f) Some chapters will need new Undergraduate Award plaque holders, each costing ~\$300 each Affirmative vote in 2006 convention, National has paid for two plaques (Notre Dame in 2010 & KU in 2011)

- g) New chapter installation costs ~\$700-\$850 (Florida Tech travel cost was \$615 & plaque + roll book was \$74)
- h) Estimate about even or up \$2k in terms of assets (cash + merchandise value in stock) compared to 3-years ago

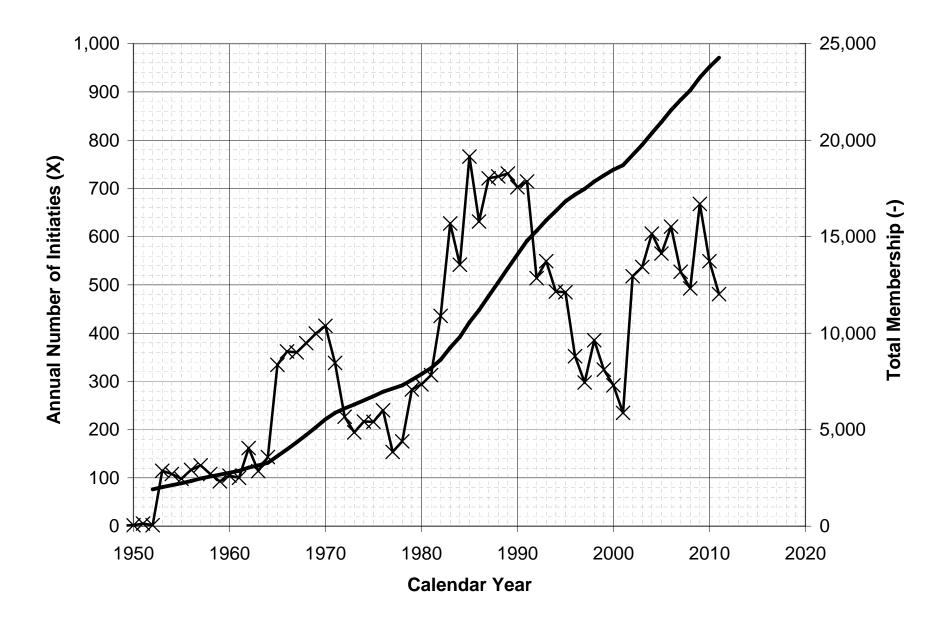
~\$13k outlay per year versus income of \$10½k from dues & ~\$1k from stoles plus some CD interest

Very little CD interest income now (\$1,440 in 2007, \$1,310 in 2008, \$450 in 2009, \$150 in 2010)

Cash on hand \$26½k (less ~\$17k for Convention which means balance of ~\$9½k) plus ~\$38k in CD's

Constitution requires that (at least) \$15k be kept in safe securities such as bank CD's.

- i) Based on an estimate of being about even on the finances compared to three years ago, the general view was to continue with the current dues and merchandise pricing (roughly \$5 "profit" from stoles and break-even on jewelry).
- 8. Vote on Secretary-Treasurer honorarium of \$2,750 per year (same as previous 3 years) was approved unanimously.
- 9. Vote on reimbursing travel and hotel plus per diem of \$100 to cover meals was approved unanimously.
- 10. Lunch guest Klaus Dannenberg, AIAA Deputy Executive Director, was invited to discuss the possibility of partnering with AIAA on projects. He spoke about the possibility of considering a merger of SGT into AIAA. An example of Aerospace Engineering Department Chairs' group meeting under the umbrella of the AIAA was mentioned. On the positive side, there could be significantly more publicity / recognition for the SGT Undergraduate Award winners. In terms of concerns, SGT delegates raised the possibility that membership dues probably would go up, that the SGT undergraduate award process could be overridden by AIAA procedures, and that SGT Convention delegates may have to pay AIAA conference registration fee in order to attend their own Convention. The general consensus was not very positive about a merger with (or SGT being acquired by) AIAA unless there are significant financial problems that occur within SGT.
- 11. A recommendation was made by the Executive Council to name the Great Lakes Regional Undergraduate Award in honor of Dr. Harry Hilton for his service as National Secretary for 11 years and Regional Coordinator since SGT formed in 1953. Motion was formally made by Dr. Valasek (who suggested this when he was SGT President) and seconded by Dr. Holt. Motion was approved unanimously.
- 12. The fact that SGT has allowed special membership posthumously was mentioned. Dr. Mark Bower, Department Chair at U. Alabama Huntsville, was approved for special membership, but passed away before the new chapter installation ceremony he was the first individual known to have been awarded a posthumous special membership. Liviu Librescu, a well-known aerospace researcher and Professor at Virginia Tech who helped saved many students' lives in his classroom, was approved for special membership posthumously after the Virginia Tech incident. A suggestion was made that chapters be informed that posthumous special membership is possible.
- 13. Update from Boston University (BU) about their AE accreditation in the future (presented by Dr. Holt): There has been a merger between ME, AE, and Manufacturing Engineering at BU. The last group of "pure" AE majors will graduate this year. Thus, BU has moved away from three degree programs (all of which were ABET accredited), to a single ABET accredited degree program in ME, but with several concentration fields. It is expected that the number of initiates from the BU chapter (who are in the AE concentration) will subside. There was a discussion about whether BU should be allowed to continue initiating new members and to nominate an individual for the annual undergraduate awards. Dr. Valasek pointed out that our constitution does not require any action on this, since the constitution talks only about ABET accreditation when a new chapter is being started. Dr. Hilton raised a motion to continue the status quo for now and to look at the issue again in the 2015 Convention. The motion passed, with all in favor.
- 14. Highlights of comments from chapters represented at the Convention about their activities:
- a) Wichita State has a display board with the names of the SGT members by initiation class [pages 11-12]. The board serves to advertise SGT and provides a sense of pride to alumni who are "immortalized" on the board. The cost of a blank board (a kitchen tabletop) was ~\$400. The large SGT key was purchased from the Purdue University chapter which made the mold for it in the 1980's. Unfortunately, the mold is lost so large keys are no longer available.
- b) Texas A&M SGT provides tutoring on certain days of the week and also conducts reviews before exams. About 20-30 people attend each time. These SGT activities have helped with the retention of sophomores into the junior year. SGT also goes to high schools and encourages interest in AE. SGT members came up with point system in order to encourage service to SGT. Only those who have earned service points are allowed to purchase a graduation stole.
- c) Mississippi State has an annual banquet, recently had a 40th anniversary cake. Identifying potential nominees early on and advertising at the AIAA meetings helps. Holds combined service activity together with the AIAA student section.
- d) University of Maryland just got back to being an active SGT chapter. The SGT members go to AIAA meetings and talk about SGT in order to raise awareness.
- e) University of Illinois has an initiation banquet which is subsidized by the Department. SGT also organizes talks by faculty members to speak about their research in order to encourage student interest for the graduate program.
- f) Embry-Riddle at Prescott has two initiations a year, organizes tutoring, trail work for service, and fund raisers like selling T-shirts.
- g) Central Florida has faculty guest speaker on research at SGT meeting
- h) Clarkson has initiation dinner/social, tour of aerospace museum in Ottawa, and resume building seminar with a sponsor
- i) Cal Poly San Luis Obispo has initiation banquet, PR to freshman through a beach party, and would like to organize a tour to NASA.
- j) Boston University: seniors are typically invited to social at Dr. Holt's house. Initiation in spring held on mountain top. List of officers posted in hallway.
- 15. The Constitution and Initiation Ritual were reviewed. One suggested clarification in the Constitution was Art III Sect 3d existing active chapters to be consistent (e.g., Art IX). For the Initiation Ritual, the VP's part should state aeronautical aerospace engineering.
- 16. There was a discussion about allowing accredited AE programs overseas to form chapters. A comment was made that a program under a "memorandum of understanding" is not necessarily an ABET equivalent program so only those under the ABET Washington Accord should be considered. There was also a comment that the Sigma Gamma Tau name currently has a subtitle of "National" Honor Society in Aerospace Engineering. A vote for the consensus "feeling" of the Convention delegates was 7 in favor, 3 neutral, and 3 against. A suggestion was made that a three-fourths positive vote by active chapters should be required and not to consider a non-vote to be a positive vote in the case of considering a new international chapter. Additional discussions with Tau Beta Pi (which may also consider international chapters) was also recommended.



23127	=	= # members (+ pre-merger) # SGT members =	21227	481	549	668	493	527	621	565	606	537	518	235
Last Year	Date	University	Members	2011	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001
2011	4/15/11	AIR FORCE ACADEMY, UNITED STATES	569	31	35	40	33	25	57	36	38	29	27	19
2011	8/25/11	AIR FORCE INSTITUTE OF TECHNOLOGY	367	21	17	26	53	22	27	34	32	15	11	0
2011	4/5/11	ALABAMA - HUNTSVILLE, UNIVERSITY OF	87	23	18	27	0	19			_			
2007	4/25/07	ALABAMA - TUSCALOOSA, UNIVERSITY OF	213	0	0	0	0	5	0	0	5	0	0	0
2008 2005	3/31/08 12/5/05	ARIZONA, UNIVERSITY OF ARIZONA STATE UNIVERSITY	17 59	0	0	0	17 0	0	0	10	0	8	13	0
2011	11/9/11	AUBURN UNIVERSITY	626	17	9	0	14	11	4	18	22	0	15	10
2011	5/1/11	BOSTON UNIVERSITY	154	7	10	8	14	7	12	7	6	8	19	0
2011	11/18/11	CALIFORNIA - IRVINE, UNIVERSITY OF	63	6	11	10	9	6	5	16	Ü	Ü	• /	Ü
2011	5/26/11	CAL POLY - SAN LUIS OBISPO	330	29	17	25	12	17	6	11	17	18	10	0
2011	5/12/11	CAL POLY - POMONA	513	17	25	23	14	15	19	5	12	6	0	0
2011	2/21/11	CENTRAL FLORIDA, UNIVERSITY OF	110	12	0	27	0	10	10	32	19			
2005	2/15/05	CINNCINATI, UNIVERSITY OF	288	0	0	0	0	0	0	15	0	0	0	0
2011	3/27/11	CLARKSON UNIVERSITY	65	7	9	0	9	26	1	8	5			
2011	9/20/11	COLORADO, UNIVERSITY OF	390	6	10	5	9	3	12	0	9	0	23	0
2010	12/4/10	EMBRY-RIDDLE - DAYTONA BEACH	770	0	34	42	16	18	51	30	46	24	26	31
2010 1 99 9 —	11/11/10 Not	EMBRY-RIDDLE - PRESCOTT FLORIDA, UNIVERSITY OF	411 120	0	13 0	11 0	22 0	0	27 0	9 0	19 0	24 0	20 0	16 0
1 99 9 - 2011	4/29/11	FLORIDA, UNIVERSITY OF FLORIDA INSTITUTE OF TECHNOLOGY	9	9	U	U	U	U	U	U	U	U	U	U
2011	10/19/11	GEORGIA INSTITUTE OF TECHNOLOGY	1213	65	32	40	23	29	32	40	42	41	34	20
2011	11/16/11	ILLINOIS, UNIVERSITY OF	795	42	0	0	0	0	15	17	18	24	24	22
		ILLINOIS INSTITUTE OF TECHNOLOGY	9	0	0	0	0	0	0	0	0	0	0	0
2009	4/28/09	IOWA STATE UNIVERSITY	670	0	0	15	4	13	16	17	21	24	16	16
2011	4/30/11	KANSAS, UNIVERSITY OF	664	13	7	12	7	21	7	15	9	10	5	11
2011	12/6/11	MARYLAND, UNIVERSITY OF	565	0	0	0	0	23	11	14	23	13	21	13
2006	4/15/06	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	835	0	0	0	0	0	12	11	17	0	0	0
2011	4/22/11	MICHIGAN, UNIVERSITY OF	722	15	29	39	25	14	22	35	45	20	0	0
1 99 6 -	_	MINNESOTA, UNIVERSITY OF	519	0	0	0	0	0	0	0	0	0	0	0
2011	4/12/11	MISSISSIPPI STATE UNIVERSITY	340	11	7	9	9	9	6	9	10	3	5	0
2010 2011	4/26/10 4/30/11	MISSOURI UNIV SCIENCE & TECHNOLOGY NORTH CAROLINA STATE UNIVERSITY	303 344	0 14	11 9	8 18	10 8	5 0	4 18	15 1	2	11 20	8 13	1 0
1001	Petired	NORTH CAROLINA STATE UNIVERSITY	106	14	,	10	0	0	10	1	0	20	13	U
2011	3/25/11	NOTRE DAME, UNIVERSITY OF	290	10	13	5	8	9	17	6	1	20	5	0
2011	4/28/11	OHIO STATE UNIVERSITY	624	15	20	18	17	9	10	8	11	11	11	8
2011	11/30/11	OKLAHOMA, UNIVERSITY OF	281	12	0	9	0	0	11	0	0	0	0	0
2009	4/22/09	OKLAHOMA STATE UNIVERSITY	112	0	0	4	0	0	24	0	9	0	19	0
2011	4/21/11	PENNSYLVANIA STATE UNIVERSITY	932	17	17	23	15	10	22	17	26	20	31	0
1991		POLYTECHNIC (BROOKLYN POLY)	285											
	Petired	POLYTECHNIC (NYU)	225											
2010	12/4/10	PURDUE UNIVERSITY	1454	0	50	64	5	28	19	22	9	39	27	17
2007	5/3/07	RENSSELAER POLYTECHNIC INSTITUTE	512	0	0	0	0	18 0	19 0	12 0	11	11	14	0
2011 2010	3/1/11 5/11/10	SAN DIEGO STATE UNIVERSITY SAN JOSE STATE UNIVERSITY	215 116	0	15 4	9	13 20	16	0	0	11 0	0	10 0	0
2010	5/3/11	SOUTHERN CALIFORNIA, UNIVERSITY OF	275	6	12	13	24	0	0	0	0	0	0	7
		ST. LOUIS UNIV. (PARKS COLLEGE)	?	O	12	13	24	Ü	O	Ü	Ü	Ü	Ü	,
2007	5/5/07	STATE UNIV NEW YORK AT BUFFALO	368	0	0	0	0	11	8	4	0	19	0	0
2011	4/15/11	SYRACUSE UNIVERSITY	249	5	7	7	7	8	13	7	3	2	2	0
2010	4/21/10	TENNESSEE, UNIVERSITY OF	135	0	5	5	6	6	8	9	6	4	2	0
2011	2/17/11	TEXAS A&M UNIV	652	27	15	11	16	8	15	13	24	15	13	1
2007	3/23/07	TEXAS - ARLINGTON, UNIVERSITY OF	257	0	0	0	0	8	4	3	3	11	7	0
2011	5/9/11	TEXAS - AUSTIN, UNIVERSITY OF	1139	16	32	28	7	19	19	2	22	27	30	11
1998	Petired	TRI STATE UNIVERSITY	29			10								0
2009	4/17/09	TUSKEGEE UNIVERSITY	16	0	0	10	0	0	0	0	0	0	0	0
2011 2010	3/15/11	VIRGINIA, UNIVERSITY OF	280 751	9 0	4 24	7	8	8	8 9	6	5	5	5	10
2010	12/2/10 5/14/10	VIRGINIA TECH WASHINGTON, UNIVERSITY OF	195	0	24 14	11 26	15 12	34 11	10	13 15	20 11	11 14	18 14	10 0
2010	9/20/07	WEST VIRGINIA UNIVERSITY	493	0	0	0	0	15	24	12	6	15	10	0
2011	5/5/11	WICHITA STATE UNIVERSITY	495	16	14	33	12	11	7	11	11	15	10	12
		SPECIAL MEMBERS	501	5	0	8	3	5	5	8	8	4	4	4
				481	549	668	493	527	621	565	606	537	518	235
	4	Retired		24270	23789	23240	22572	22079	21552	20931	20366	19760	19223	18705
	4	Inactive for more than a decade		2011	2010	2009	2008	2007	2006	2005	2004	2003	2002	2001
italics	9	Inactive for more than four years (last initiation in 2005-08)												
	3	Possibly inactive (last initiation in 2009)												
bold	38	Total number of active chapters												
	54	Total number of chapters (excluding retired chapters)												

.Most Recent <u>Initiation</u>	<u>University</u>	Region	Active (38) / <u>Total # (54)</u>	Total Possible (67) / [Undergrad (65)]
2011	Boston University	Northeastern	3/6	8
2011	Clarkson University	Northeastern		
	Daniel Webster College	Northeastern		
2006	Massachusetts Institute of Technology	Northeastern		
2007	Rensselaer Polytechnic Institute	Northeastern		
2007	State University of New York at Buffalo	Northeastern		
2011	Syracuse University	Northeastern		
	Worcester Polytechnic Institute	Northeastern		
	Capitol College	Mid Atlantic	4 / 5	8
2011	Maryland, University of	Mid Atlantic		
	Naval Academy, United States	Mid Atlantic		
2011	Pennsylvania State University	Mid Atlantic		
	Princeton University	Mid Atlantic		
2011	Virginia, University of	Mid Atlantic		
2010	Virginia Polytechnic Institute and State University	Mid Atlantic		
2007	West Virginia University	Mid Atlantic		
2011	Central Florida, University of	Southeastern	5/6	7
2010	Embry-Riddle Aeronautical University - Daytona Beach	Southeastern		
2011	Florida Institute of Technology	Southeastern		
Not active	Florida, University of	Southeastern		
2011	Georgia Institute of Technology	Southeastern		
	University of Miami	Southeastern		
2010	North Carolina State University at Raleigh	Southeastern		
2007	Alabama - Tuscaloosa, The University of	South Central	4 / 6	6
2011	Alabama - Huntsville, University of	South Central		
2011	Auburn University	South Central		
2011	Mississippi State University	South Central		
2010	Tennessee at Knoxville, University of	South Central		
2009	Tuskegee University	South Central		
2009	Oklahoma, University of	Southwestern	3 / 5	5
2011	Oklahoma State University	Southwestern		
2011	Texas A & M University	Southwestern		
2007	Texas at Arlington, University of	Southwestern		
2011	Texas at Austin, University of	Southwestern		
2010	Air Force Institute of Technology (Graduate Only)	Great Lakes	6 / 8	10 (9)
2005	Case Western Reserve University	Great Lakes		
2003 2011	Cincinnati, University of	Great Lakes		
	Illinois at Urbana-Champaign, University of	Great Lakes		
Not active 2011	Illinois Institute of Technology	Great Lakes		
2011	Michigan, University of Notre Dame, University of	Great Lakes Great Lakes		
2011	Ohio State University, The	Great Lakes Great Lakes		
2011	Purdue University at West Lafayette	Great Lakes Great Lakes		
2010	Western Michigan University	Great Lakes Great Lakes		
2011	Air Force Academy, United States	North Central	5 / 8	8
2011	Colorado at Boulder, University of	North Central	378	o
2009	Iowa State University	North Central		
2011	Kansas, University of	North Central		
Not active	Minnesota, University of	North Central		
2010	Missouri University of Science and Technology	North Central		
Not active	St. Louis Univ. (Parks College)	North Central		
2011	Wichita State University	North Central		
2008	Arizona, University of	Western	3 / 5	7 (6)
2005	Arizona State University	Western	3 , 3	, (0)
	California - Davis, University of	Western		
2010	Embry-Riddle Aeronautical University - Prescott	Western		
	Naval Postgraduate School (Graduate Only)	Western		
	San Jose State University	Western		
2010	Washington, University of	Western		
	California - Irvine, University of	Southern Pacific	5 / 5	8
	California - Los Angeles, University of	Southern Pacific	~ · -	¥
	California Polytechnic State University, San Luis Obispo	Southern Pacific		
	California - San Diego, University of	Southern Pacific		
		Southern Pacific		
2011	Camorina State Polytechnic University, Pomona			
	California State Polytechnic University, Pomona California State University, Long Beach	Southern Pacific		

Mortheastern Region	SGT Awards	Α	R	N	76	77	78	79	80	81	82	83	84	85	86	87	88	89	90	91	92	93	94	95	96	97	98	99
Clarkson University MT MT MT MT MT MT MT MT MT M	Northeastern Region																											
MT	Boston University	0	5	17																		Ν	Z	Z	Z	Ν	N	R
Submy_entroller 1		0																										
Rensealed University		•																						Ν				N
SUNY, Buffalo Syracuse University 1		_		_				Ν	R	R												N				N	N	<u> </u>
Syracuse University	,			_	N	N	R					Α	R	Α		N	R	R	N	R	R		_	R				
		0																							_			<u> </u>
Maryland, University of	Syracuse University	1	14	26								N	Ν	К	R	К	Ν	К	К	Ν	Ν	К	Ν	Ν	Α	К	R	<u> </u>
PennsyAparial State Univ. 1 8 27 R N N N N N N N N N N N N N N N N N N	Mid-Atlantic Region																											
PennsyAparial State Univ. 1 8 27 R N N N N N N N N N N N N N N N N N N	Maryland, University of	1	- 1	7	Ν	Α		Ν						Ν						Ν							Ν	
Virginia Polytech University		1	8	27	R	Ν		Α	Ν		N	Ν	Ν			Ν	R			Ν	Ν	R	Ν	Ν	Ν	N	Ν	
West Virginia University	Virginia, University of	2	8	17							Ν			Ν	Ν	R	Ν		R	Ν	R		Ν	Ν	R			
Southeastern Region	Virginia Polytech University	2	11	27	Ν		R	R	Ν	Ν	Ν	Ν	Ν	R	Ν		Ν	N	Ν	R	Ν	Ν	R	R	Ν	R	Α	Α
University of Central Florida	West Virginia University	0	1	19	Ν	Ν			Ν				N		Ν	Ν	Ν	Ν		Ν				Ν			Ν	N
University of Central Florida	Southoastorn Pogion																											
Embry-Riddle Aeronautical Univ. 0 1 1 18		0	2	1					-	-			-	-							-				-			
Interest Interest											N							N		N	N	N	N	N		N	N	N
Florida Institute of Technology	•										IN						N								N		IN	N
Georgia Institute of Technology					-				-	-			-	-		-	IN	IN	-	IN	IN	IN	IN	IN	IN	IN		IN
North Carolina State University Ababama - Hunisville, Univ. of	97		_		N	N			P	N	N	N	P				N	R	N		N	\vdash	N			N		R
Southwestern (through 2005) Alabama - Tuscaloosa, Univ. of 0 0 1 1 1 1 1 1 1 1									-	14	- 1	IV			N	R			14	N	14	R			R		N	N
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Alabama - Tuscaloosa, Univ. of 0		Λ	Ω	1	I																							
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Sigma Gamma Tau Secretary-Treasurer's Report for 2009-11

Cash (checking+CD) + Convention Amount		Jan-12* \$63,985			Jul-09 \$59,103		Jul-06 \$52,133	I		Jul-03 \$47,265
Item	2011 Stock	Value		2009 Stock	Value	2006 Stoc	x Value		2003 Stock	Value
Certificates	831	\$3,282		346	\$1,367	967	\$3,578		76	\$281
Stoles	201	\$7,035		231	\$8,085	191	\$7,163		20	\$755
Keys	223	\$3,345		78	\$1,170	191	\$2,483		47	\$611
³ / ₄ -inch tie-tac	234	\$4,680		308	\$6,160	276	\$4,140		4	\$60
1-inch lapel pins (to be discontinued)	47	\$940		56	\$1,120	93	\$1,581	i	98	\$1,666
1-inch pendant (to be discontinued)	6	\$120		7	\$140	14	\$252		40	\$720
³ / ₄ -inch key pendant (discontinued)				liscontinue	· ·	(3 in poor shape		i	12	\$90
Ties (discontinued)		į	(0	liscontinue	d)	35	\$175		44	\$220
Cash + Convention + Merchandise value		\$83,388			\$77,145		\$71,504			\$51,668
Convention Cost (*estimate / actual)		\$16,900			\$10,352		\$10,798			(included)
Assets - Cash + Merchandise (*estimate / actual)		\$66,488			\$66,793		\$60,706			\$51,668
Interest Income for Bank CD:	2010 2011	\$149.10 TBD		2007 2008	\$1,438.09 \$1,312.08	2004 2005	\$314.87 \$513.91			
	2011	TDD		2009	\$446.85	2006	\$946.87			
Merchandise (sold or used)	10-11	09-10	08-09	07-08	06-07	05-06 04-05	03-04	02-03	01-02	00-01
Certificates	551	621	346	528	587	601 691	439	578		1
Stoles	206	195	231	142	166	130 126	92	131	98	103
Keys	19	81	78	22	47	38 51	17	32		
³ / ₄ -inch tie-tac (formerly lapel pins)	44	18	308	87	85	114 54	55	8		
1-inch lapel pins (to be discontinued)	1	7	56	2	21	0 2	3	1		ĺ
1-inch pendant (to be discontinued)	0	1	7	4	3	3 1	12	2		
³ / ₄ -inch key pendant (discontinued)		į	(0	liscontinue	· .	3 3	2	5		İ
Ties (discontinued)	(dis	continued)	-	9	21	2 4	3	6		

Sigma Gamma Tau Secretary-Treasurer's Report for 2010-11

					2010	2009	2008	2007	2006	2005	2004	2003
Initiates*					536	636	478	527	621	565	606	537
Notes: 1) initiate numbers are calendar year vs fiscal year for certificates, 2) routinely receive initiate info 1-2 years later												
Merchandise (stock, value, & number sold)	Stock	Cost**	Value @ sale	10-11	09-10	08-09	07-08	06-07	05-06	04-05	03-04	02-03
Certificates*	183	\$722.85	\$722.85	551	621	488	520	594	602	716	439	578
Stoles***	233	\$6,524.00	\$8,155.00	206	195	158	122	166	130	126	92	131
Keys	228	\$2,394.00	\$3,420.00	19	81	29	22	47	38	51	17	32
³ / ₄ -inch tie-tac	248	\$4,402.00	\$4,960.00	44	18	55	87	85	114	54	55	8
1.25-inch tie-tac (will be discontinued)**	47	\$834.25	\$940.00	1	7	14	2	21	0	2	3	1
1-inch pendant (will be discontinued)**	6	\$106.50	\$120.00	0	1	0	4	3	3	1	12	2
³ / ₄ -inch key pendant (discontinued)	-			-	-	-	-	-	3	3	2	5
Ties (discontinued)	-			-	-	-	9	21	2	4	3	6

Notes: *Initiate numbers are calendar year while certificate numbers are fiscal year

^{***}Value of stole stock includes stoles to be used for the undergrad award, difference being about \$25 per stole (by about 20 awards) or about \$500 overvaluation Checking

	Total	Checking	CD	
Starting balance	\$51,091.57	\$13,393.37	\$37,698.20	
Income (initiation fee & merchandise sale)		\$23,019.00	\$149.10	<=Interest Income on CD in 2009
New certificates****		\$0.00		
Caligraphy work		-\$1,032.50		
Postage to ship jewelry		-\$29.88		
Stoles (including order for 180) & postage		-\$6,870.00		
Undergrad award checks		-\$2,750.00	(\$1,000 Ande:	s+\$250x7 regions)
Award plaques, name plates, certificates, & postage		-\$1,091.71		
Replacement for name plate holding large plaque		-327.93		
Cost (travel, plaque) for Florida Tech installation		-689.37		
Secretary pay (Roy Myose)		-\$2,750.00		
Total expenses		-\$15,541.39		
Ending balance	\$58,675.65	\$20,870.98	\$37,804.67	
Cash on hand merchandise value*** total	\$58,675.65	\$18,317.85	\$76,993.50	
****D 1: 1 C1000 ::C	0/1 1		1.1	

^{**}Inventory value (i.e. cost of purchasing stock) is estimated for 1.25-inch tie-tac and 1-inch key pendant since they are no longer being purchased (stock is at least 10 years old)

^{****}Pending order of 1000 certificates at a cost of \$3,950 (plus shipping) is not included here

Sigma Gamma Tau Secretary-Treasurer's Report for 2009-10

Initiates*		2	010	2009 565	2008 463	2007 518	2006 621	2005 565	2004 606	2003 537		
Notes: 1) initiate numbers are calendar year vs fiscal year for certificates, 2) routinely receive initiate info 1-2 years later												
Merchandise (stock, value, & number sold)	Stock	Value @ sale	09-10	08-09	07-08	06-07	05-06	04-05	03-04	02-03		
Certificates*	951	\$3,756.45	621	488	520	594	602	716	439	578		
Stoles**	216	\$7,560.00	195	158	122	166	130	126	92	131		
Keys	247	\$3,705.00	81	29	22	47	38	51	17	32		
3/4-inch tie-tac (includes 300 to be ordered)	292	\$5,840.00	18	55	87	85	114	54	55	8		
1.25-inch tie-tac (will be discontinued)	48	\$960.00	7	14	2	21	0	2	3	1		
1-inch pendant (will be discontinued)	6	\$120.00	1	0	4	3	3	1	12	2		
3/4-inch key pendant (discontinued)	-		-	-	-	-	3	3	2	5		
Ties (discontinued)	-		-	-	9	21	2	4	3	6		

Notes: *Initiate numbers are calendar year while certificate numbers are fiscal year

^{**}Value of stole stock includes stoles to be used for the undergrad award, difference being about \$25 per stole (by about 20 awards) or about \$500 overvaluation

	Total	Checking	CD	
Starting balance	\$48,751.03	\$11,383.41	\$37,367.62	
Income (initiation fee & merchandise sale)		\$23,537.00	\$446.85	<=Interest Income on CD in 2009
New certificates		-\$4,770.57		
Caligraphy work		-\$1,491.00		
Postage to ship jewelry		-\$101.10		
Stoles (including order for 180) & postage		-\$5,330.00		
Keys (order for 250)		-\$2,636.82		
Undergrad award checks		-\$3,000.00	\$1,000 Ande	s+\$250x8 regions)
Award plaques, name plates, certificates, & postage		-\$1,211.23		
Replacement for name plate holding large plaque		-236.32		
Secretary pay (Roy Myose)		-\$2,750.00		
Total expenses		-\$21,527.04		
Ending balance	\$51,091.57	\$13,393.37	\$37,698.20	
Cash on hand merchandise value** total	\$51,091.57	\$21,941.45	\$73,033.02	

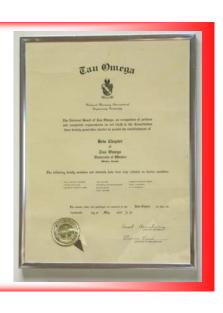




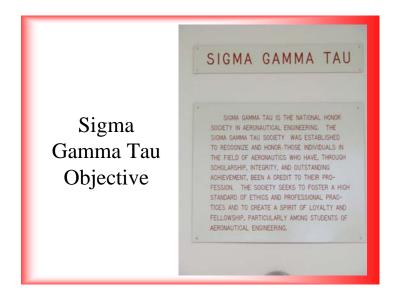




Tau Omega Charter Certificate from 1932









Sigma Gamma Tau History & Chapter History





Sigma
Gamma Tau
Charter
Certificate
from 1953

